**INTEREST RATES MARKET NOTICE**

**Date: 28 June 2021**

**Subject:** Tap Issue

**(BAYPORT SECURITISATION (RF) LIMITED – “BAYB20”)**

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The JSE Limited has granted a listing to **BAYPORT SECURITISATION (RF) LIMITED,** with effect from 30 June 2021.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 46,300,000

**Total Amount Following Tap Issue** R 206,000,000

**Bond Code** BAYB20

**Nominal Issued** R 46,300,000

**Issue Price** 100.44726%

**Coupon** 10.425% (3 Month JIBAR as at 31 Mar 2021 of 3.675% plus 675bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 June 2023

**Books Close Date** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** by 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 30 June 2021

**Date Convention** Following

**Interest Commencement Date** 30 June 2021

**First Interest Payment Date** 30 September 2020

**ISIN No.** ZAG000169046

**Additional Information** Secured Class B Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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